

THE EUROPEAN GATEWAY TO SPACE

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avio.com

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Avio: the European pure player in Space launchers





European heavy launcher (10.5 tons in GTO) **Avio: Strap-on boosters**







European light launcher (2.3 tons in LEO) **Avio: System integrator**

Ariane and Vega: a global customer base





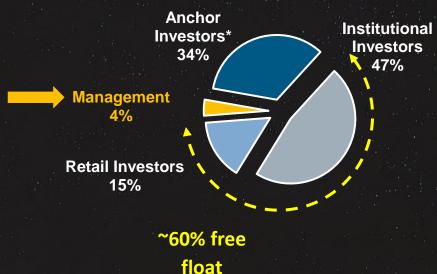
Avio: a public company managed by a team of investors





70 Avio managers

Avio shareholders' breakdown

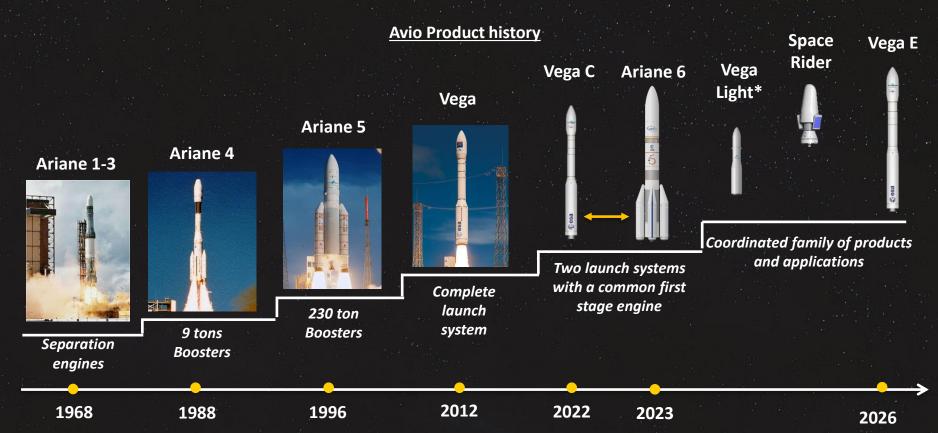


Milan Stock Exchange

Ticker: AVIO.MI – ISIN: IT0005119810

50 years of track record in Space launch





Industrial operations in Europe and French Guyana





Colleferro, Rome (GMT +1) N41.727 E13.0030

- SRM design, production
- Mission analysis
- Flight Software
- Stage integration

Main stage integration

Propellant casting

French Guiana (GMT -3) N4.003 E52.99€

Avio runs three facilities at th e European Spaceport:

- SRM casting and integration
- Vega launcher operation



SRM Manufacturing



Paris

(GMT +2) N48.856 E2.351

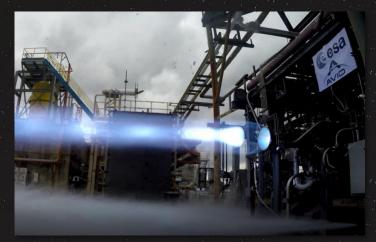
Upper stage integration

Testing and launch operations in Europe and French Guyana













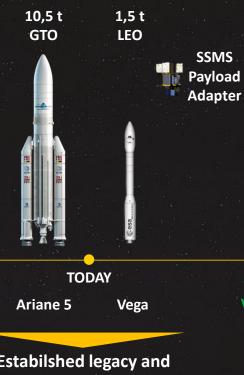
European Launchers – product range evolution roadmap

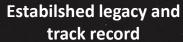
SSMS

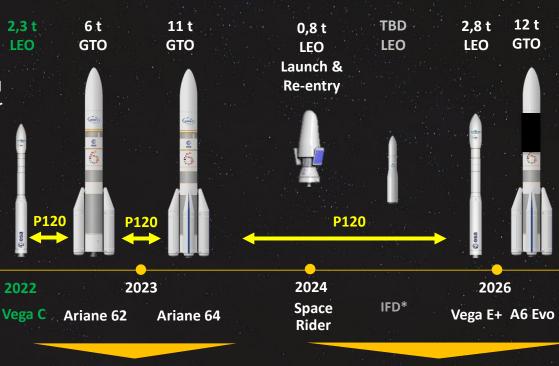




Capacity **Reference Orbit**







Commonalities and cost reduction

Broader offering and further cost reduction

Successful Vega C Maiden Flight on the 13th of July, next Vega C flight expected in November 2022











Vega C takeoff



Payload fairing separation



Stage separation



Lares 2 satellite orbital injection



Mr Colao visiting the mobile gauntry



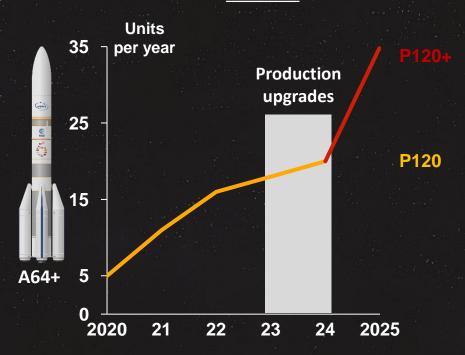
Minister Colao alongside Avio employees

New contract with Amazon to reach economies of scale





P120 production ramp-up schedule







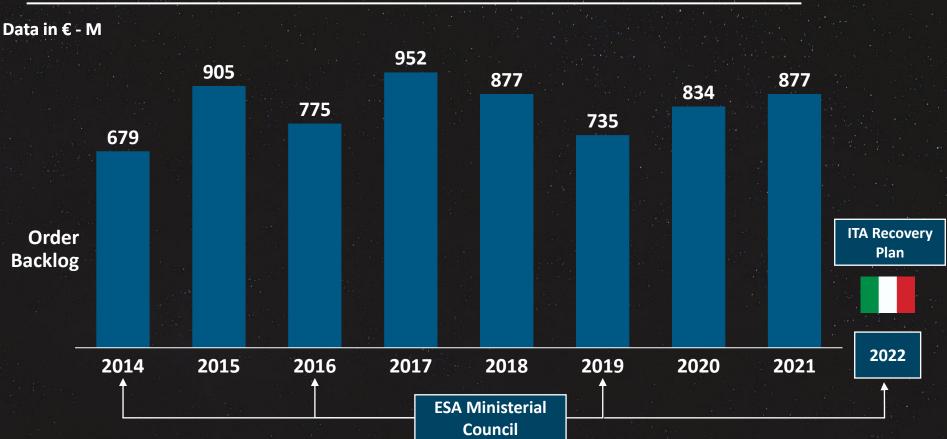
New 4562 Building under construction

- 18 A64 launches booked, of which 16 with the more powerful version A64+ with P120+ engine
- Total expected order for Avio of 72 boosters
- P120+ development to be funded by ESA
- Production of P120+ starting in 2024
- P120+ increasing 10% performance also of Vega C and Vega E

Order backlog historical evolution

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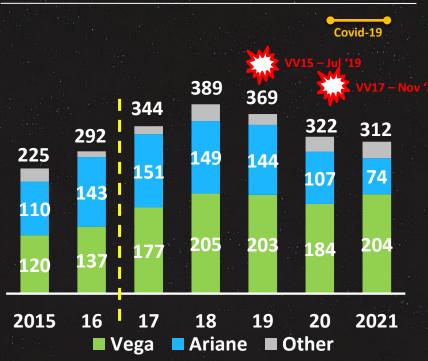


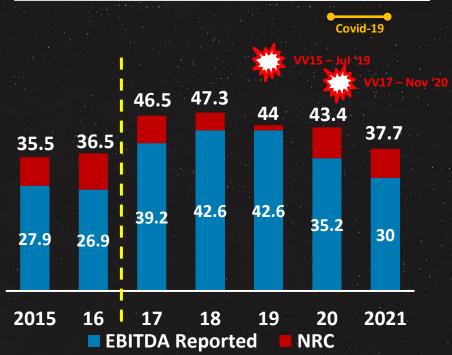
Revenues and EBITDA historical trend









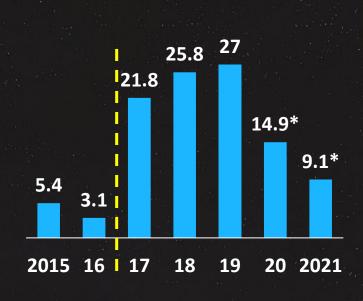


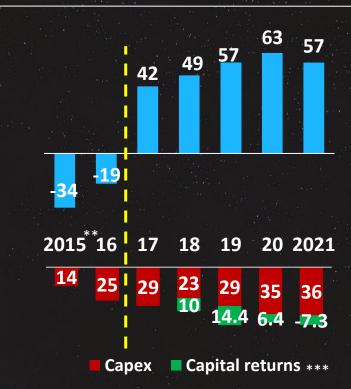
Earnings and Cash historical trend



















THANK YOU

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