



INFORMATION ON SHARE CAPITAL

The composition of the fully paid-up share capital of Avio S.p.A. is as follows:

	Current Share Capital		
	<i>Euro</i>	N. Shares	<i>Unit Value</i>
Total of which :	90,964,212.90	26,359,346	Without nominal value
Ordinary shares (listed on the MTA / STAR Segment)	90,964,212.90	26,359,346	Without nominal value
		N. remaining warrants	
Avio Sponsor Warrants (not listed)		800,000	